



<b>Shares Outstanding</b>	129,570,854
❖ Warrants <sup>1</sup>	12,245,196
❖ Options <sup>2</sup>	9,592,500
<b>Share Price</b>	\$0.07*
<b>Market Cap</b>	\$9.07 M*
<b>Cash</b>	\$0.6 M <sup>^</sup>
<b>Debt</b>	NIL
<b>Insider Ownership</b>	8%

1. Warrant Details: Exercise price \$0.20 and expiring Q1/2 2020.  
2. Options Details: 5,567,500 Average exercise price \$0.23 and expiring 2020-2024. 4,025,000 exercise price \$0.10 and expiring 2026.  
\* All prices CAD, dated Jan. 11, 2019.  
<sup>^</sup> Cash in CAD, dated Jan. 2019.