

ASTON BAY SHARE STRUCTURE

SHARE STRUCTURE¹

Shares Outstanding: 117,508,861

◆ **Warrants²:** 17,029,488

◆ **Options³:** 6,010,000

Share Price: \$0.19

Market Cap: \$22 M

Cash: \$6 M

Debt: NIL

Insider Ownership: 11%

1. All prices in CND dollars, dated Apr 25, 2018.

2. Warrant Details: Warrants 5,852,452 (\$0.18 due Jan 2019).
Warrants 11,177,036 (\$0.20 due Mar 2020).

3. Options Details: Average exercise price: \$0.237. Average remaining life: 4.8 years.

