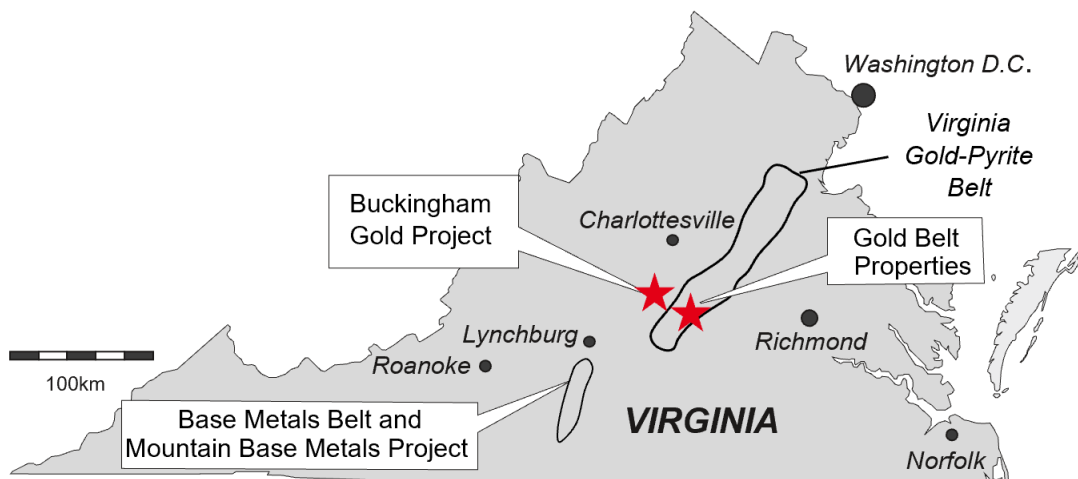


Drilling for Gold and Base Metals in Virginia

INVESTMENT THESIS: EXPLORATION IN VIRGINIA

- Significant geologic potential: Historic ***near-surface gold production and recent gold discovery as well as an underexplored base metals (copper and zinc) belt***
- Favorable jurisdiction: United States (safe and secure), private forestry lands (no permitting)
- Little explored since 1850: Opportunity to use modern exploration methods and a modern mining mindset to make new discoveries and expand historic mines
- Experienced team: Don Taylor (ex-Arizona Mining) directing exploration
- Microcap stock with upside exposure
- ***Exposure to both gold and copper-zinc discovery plays – drilling currently underway***



Cu-Pb-Zn-Au-Ag-Co Mineralized Belt

- VMS, SEDEX and BHT type deposits:
2.77% Cu, 0.94% Zn over 5m, and
1.17% Cu, 5.23% Zn over 2.25m**
- ***Mountain Base Metals Project – currently drilling***

New Discovery: Buckingham Gold

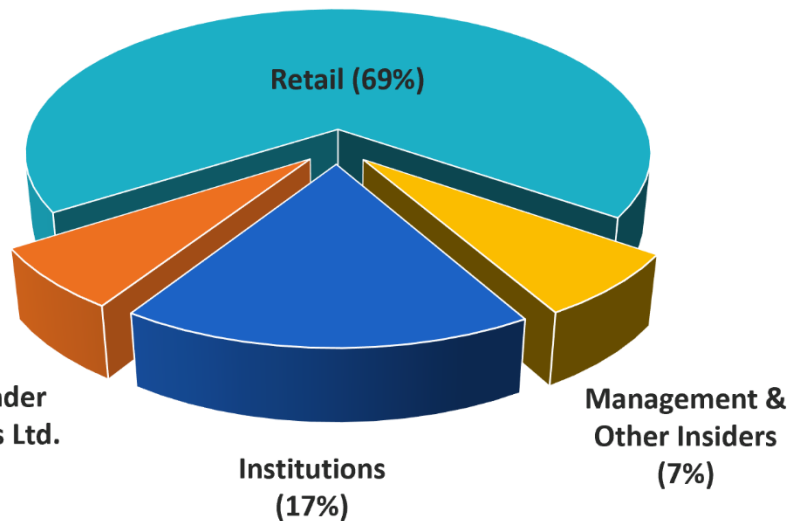
- High grade, steeply dipping gold vein
- ***35.61 g/t Au over 2.03m*****
- ***24.73 g/t over 3.57m incl. 62.51 g/t over 1.39m*****
- Mesothermal vein (e.g. Kirkland Lake, etc.)
- ***Planned drilling Q4 2021: down dip and SE extensions***

Brownfields Gold: Gold Belt Properties

- “Most notable gold-mining region in the [US] before the California Gold Rush in 1849”
- 287 historic mines: all at surface, pre-drilling, pre-geophysics, pre-modern mining
- ***Drilling Q4 2021***

**assuming a 72° NE dip on the quartz vein, true interval width is 80%

Shares Outstanding	163,975,094
❖ Warrants ¹	35,233,860
❖ Options ²	11,412,500
Share Price	\$0.05*
Market Cap	\$8.2 M*
Insider Ownership	7%



1. Warrant Details: Exercise price \$0.12, expiring Q4/Q1/Q3 2021/2022 (~7m/~17m/~10m).
 2. Options Details: Weighted average exercise price \$0.12, expiring Q4/2021 – Q1/2027.
- * All prices CAD, dated September 3, 2021.

EXPERIENCED MANAGEMENT TEAM



Thomas Ullrich – Chief Executive Officer, Director

- **30 years' experience** in mineral exploration and geoscience.
- Former Chief Geologist North America for Antofagasta Minerals
- Former Senior Geologist for Almaden Minerals; on the Ixtaca Ag-Au deposit discovery team.

Donald Taylor – Advisor

- Former Chief Operating Officer for Arizona Mining and the 2018 Thayer Lindsley Award winner for his **discovery of the Taylor Pb-Zn-Ag Deposit** in Arizona, recently acquired by South32.
- Over 20 years' experience in the Blue Ridge Project including the past 10 years leading the exploration as CEO of Jack's Fork Exploration.



"The high-quality Virginia dataset and projects identified at the Blue Ridge Project have highlighted a very prospective base and precious metal terrane that are under explored. Based on the early drill success within the terrane there are high expectations for a significant discovery. Current plans by Aston are to follow up on that early success as well as expand exploration to investigate the numerous targets already generated." – Don Taylor

FOR MORE INFORMATION

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