

Company Overview

Aston Bay (TSX-V: BAY) is a mineral exploration company discovering high-grade copper and precious metals deposits in Northern Canada

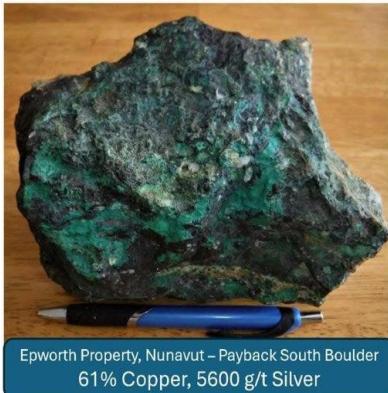


Epworth Cu-Ag-Zn-Co, Nunavut, Canada

103,246 ha (255,126 acres) in the Coppermine District

High-Grade Copper-Silver Discovery, District-Scale Upside

- ❖ Extensive 88 km-long trend of sediment-hosted copper, silver, zinc, and cobalt mineralization.
- ❖ Exceptional surface grades:
 - Up to **61.2% Cu and 5,600 g/t Ag, 0.55% Co** (historical)
 - Recent samples up to **37.8% Cu, 1,100 g/t Ag, 27.4% Zn, 5.0 g/t Au, 1,700 ppm Co**
- ❖ Mineralization comparable to the Central African Copper Belt and the Storm Copper Project.
- ❖ Final targeting underway for first-pass drill program testing high-priority copper and silver anomalies in 2026



Storm Copper Project, Nunavut, Canada

219,257 ha (541,796 acres) in the Polaris District

High-grade sediment-hosted copper. Partnered with American West Metals. No required expenditures.

Two pathways to growth:

1. **Near-term development of high-grade copper at surface.** High-grade copper at surface (e.g., 41m @ 4.2% Cu in fresh chalcocite-dominant mineralization); excellent metallurgical characteristics strongly support the potential for a low-cost, high-margin operation developed in the near term, with exceptional exploration upside.
2. **Significant discovery potential.** Sediment-hosted copper mineralization at the surface; a regional-scale copper system is possible at depth.

No required expenditures with near-term revenue potential and significant exploration upside: validation of business model.

Directors and Officers

Thomas Ullrich	CEO and Director
Jessie Liu-Ernsting	Director
Jeff Wilson	Director
Mark Pryor	Director
Gary O'Connor	Director

Recent Announcements

January 15, 2026	Aston Bay Identifies 17 New Base and Precious Metal Showings at Epworth
November 17, 2025	Aston Bay and American West Metals Announce New >4-Kilometre Copper Anomaly Identified at Storm
April 17, 2025	Aston Bay Files Technical Report for Storm Copper Project Initial Mineral Resource Estimate
April 9, 2025	Aston Bay Announces Strategic Partnership with Ocean Partners to cover 80% of Storm Development Costs

Key Financials (January 23, 2026; CAD)

Share Price	\$0.07
Shares Outstanding	252.9M
Market Capitalization	\$17.7M
Cash	\$0.5M

Major Shareholders

Thomas Ullrich, CEO	5%
Commodity Discovery Fund	9.9%

Share Price Performance



Contact

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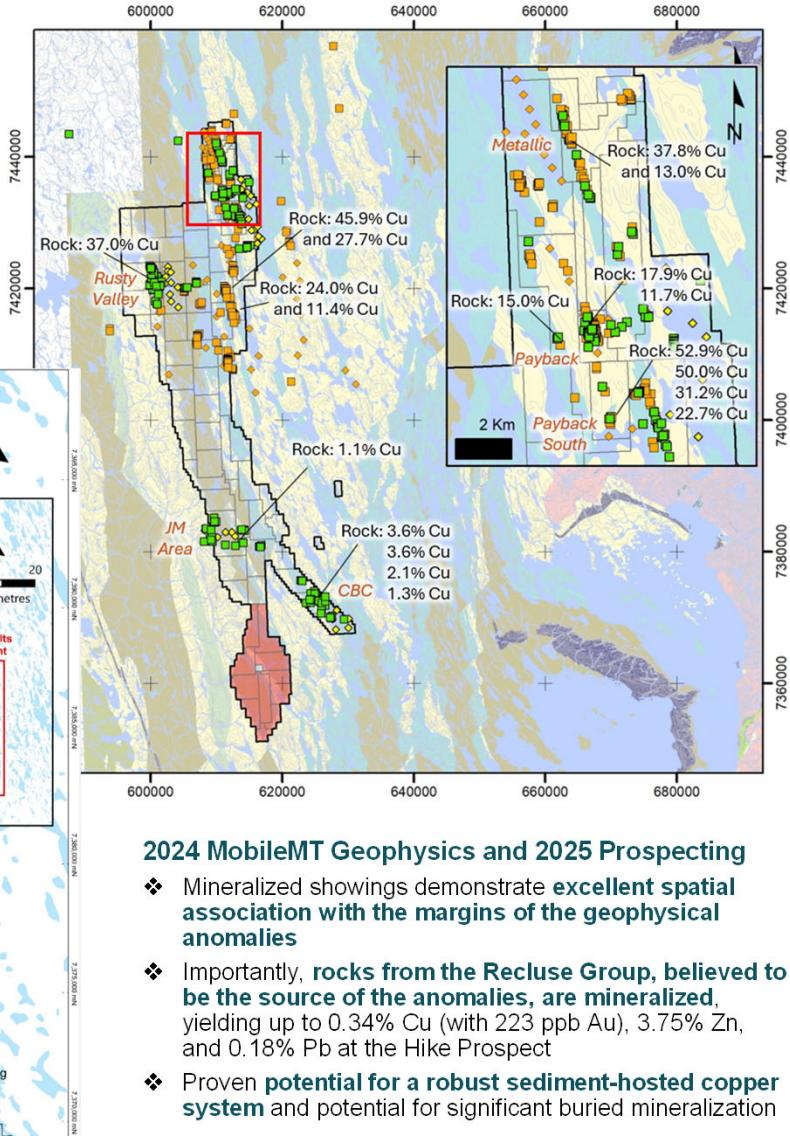
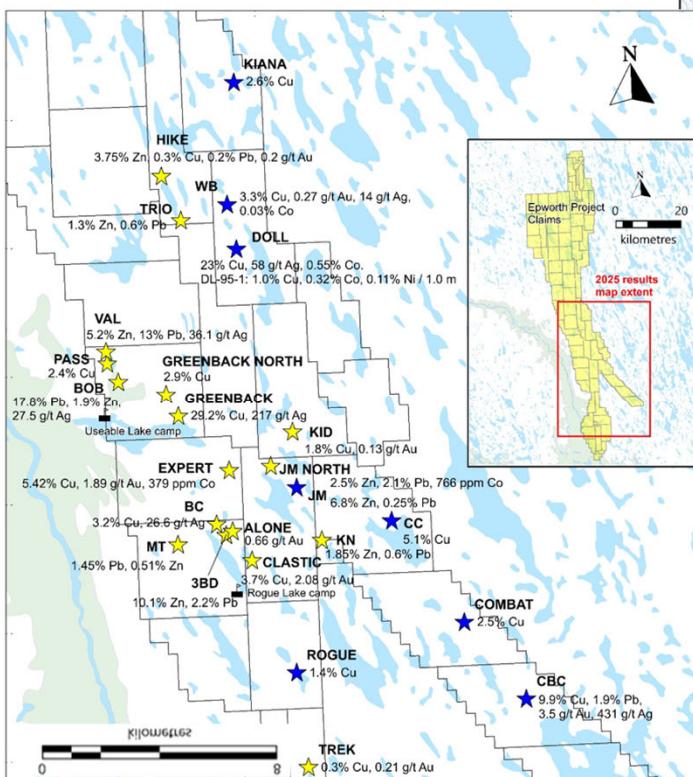
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Epworth Copper-Silver Project – Nunavut, Canada

High-Grade Copper–Silver Discovery with District-Scale Upside

- ❖ High-grade copper–silver–cobalt discovery in a proven, mining-friendly jurisdiction
- ❖ Underexplored district-scale system with limited historical work
- ❖ Discovery model comparable to the Central African Copper Belt and Aston Bay's Storm Copper–Silver Project
- ❖ MobileMT geophysics defines multiple kilometre-scale conductors at shallow depth
- ❖ 2025 mapping and prospecting confirmed widespread copper–silver chalcocite mineralization
- ❖ Final targeting underway for first-pass drill program testing high-priority copper and silver anomalies



2024 MobileMT Geophysics and 2025 Prospecting

- ❖ Mineralized showings demonstrate excellent spatial association with the margins of the geophysical anomalies
- ❖ Importantly, rocks from the Recluse Group, believed to be the source of the anomalies, are mineralized, yielding up to 0.34% Cu (with 223 ppb Au), 3.75% Zn, and 0.18% Pb at the Hike Prospect
- ❖ Proven potential for a robust sediment-hosted copper system and potential for significant buried mineralization

Our Business Model

Add value through intelligent exploration; crystallize the value in the near term

- Add value through exploration discovery: the greatest added value over the shortest period of time
- Explore in tier one jurisdiction: Nunavut, Canada
- Target critical commodities: copper, silver, cobalt, gold
- Aim for high grade and large size: Central African Copper Belt-type sediment-hosted copper deposits (e.g., Kamoak-Kakula) and high-grade veins, in Canada
- Stick to skill set: skills and timelines for mine development are not in our wheelhouse
- Sign smart deals with capable partners to take the project to the next level
- Crystallize value in the near term for the shareholder

